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LEPU SCIENTECH MEDICAL TECHNOLOGY (SHANGHAI) CO., LTD.*

樂普心泰醫療科技(上海)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2291)

**CHANGE OF BOARD COMMITTEE COMPOSITION
AND
LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION**

CHANGE OF BOARD COMMITTEE COMPOSITION

We refer to the prospectus (the “**Prospectus**”) of LEPU SciencTech Medical Technology (Shanghai) Co., Ltd.* (the “**Company**”) dated October 27, 2022. The board of directors (the “**Board**”) of the Company is pleased to announce that with effect from November 7, 2022:

- (i) each of Ms. CHAN Ka Lai Vanessa and Mr. LIU Daozhi, each being the current independent non-executive director of the Company, is appointed as a member to the remuneration committee of the Board (the “**Remuneration Committee**”), respectively; and
- (ii) each of Ms. CHAN Ka Lai Vanessa and Mr. ZHENG Yufeng, each being the current independent non-executive director of the Company, is appointed as a member to the nomination committee of the Board (the “**Nomination Committee**”), respectively.

Immediately following the above changes:

- (i) the Remuneration Committee comprises of three independent non-executive directors, namely Ms. CHAN Ka Lai Vanessa, Mr. LIU Daozhi and Mr. ZHENG Yufeng (Chairperson), a non-executive director, namely Mr. FU Shan, and an executive director, namely Ms. CHEN Juan;
- (ii) the Nomination Committee comprises of three independent non-executive directors, namely Ms. CHAN Ka Lai Vanessa, Mr. LIU Daozhi and Mr. ZHENG Yufeng, a non-executive director, namely Mr. ZHENG Guorui, and an executive director and also the chairman of the Board, namely Ms. CHEN Juan (Chairperson); and
- (iii) the composition of each of the Remuneration Committee and the Nomination Committee will be in compliance with the requirements under Rules 3.25 and 3.27A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited upon the listing of the Company.

Having taken into account all the relevant circumstances (including the fact that there is no change in the overall composition of the Board since the date of the Prospectus, the nature of the information described above does not constitute any significant change affecting any matter contained in the Prospectus or give rise to a significant new matter, and that such changes do not alter any particular or information of the Company which is necessary to enable an investor to make an informed assessment of the activities, assets and liabilities, financial position, management and prospect of the Company and of its profits and losses and of the rights attaching to the Shares), the Directors are of the view that all material information relevant to the listing of the Company has been disclosed in the Prospectus and do not consider such changes significant. The Company confirms that there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen.

LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

With effect from November 7, 2022, the composition of the Board, the audit committee of the Board (the “**Audit Committee**”), the Nomination Committee and the Remuneration Committee are set out below.

Executive Directors

Ms. CHEN Juan (*Chairman*)

Ms. ZHANG Yuxin

Non-executive Directors

Mr. FU Shan

Mr. ZHENG Guorui

Independent Non-executive Directors

Ms. CHAN Ka Lai Vanessa

Mr. ZHENG Yufeng

Mr. LIU Daozhi

The Board has set up three committees with defined terms of reference. The membership information of these committees is set out below.

Director	Board Committee	Audit Committee	Remuneration Committee	Nomination Committee
Ms. CHEN Juan			Member	Chairperson
Ms. ZHANG Yuxin				
Mr. FU Shan			Member	
Mr. ZHENG Guorui		Member		Member
Ms. CHAN Ka Lai Vanessa		Chairperson	Member	Member
Mr. ZHENG Yufeng		Member	Chairperson	Member
Mr. LIU Daozhi			Member	Member

By order of the Board
LEPU ScienTech Medical Technology (Shanghai) Co., Ltd.*
Chen Juan
Chairman of the Board and Executive Director

People's Republic of China, November 7, 2022

* *The Company is a registered non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and it is registered under its Chinese name and under the English name "LEPU ScienTech Medical Technology (Shanghai) Co., Ltd."*

* *For identification purposes only*